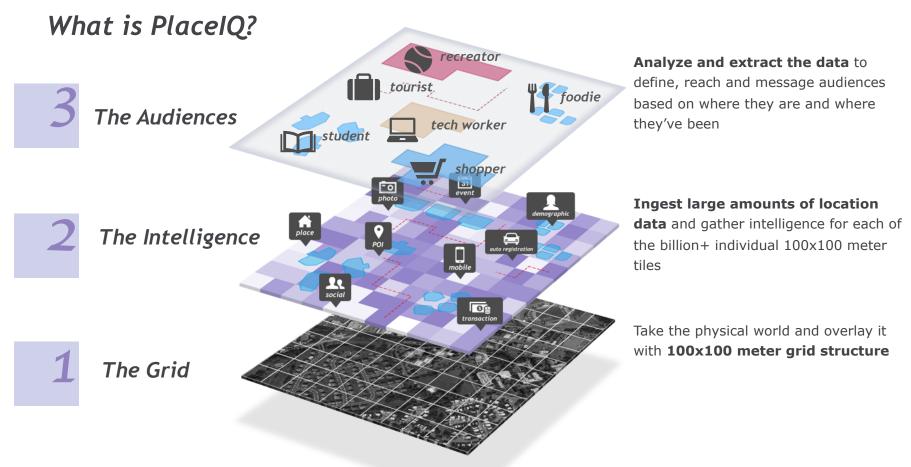


Store visits and Advanced Retail Intelligence

Place Conference October 2013





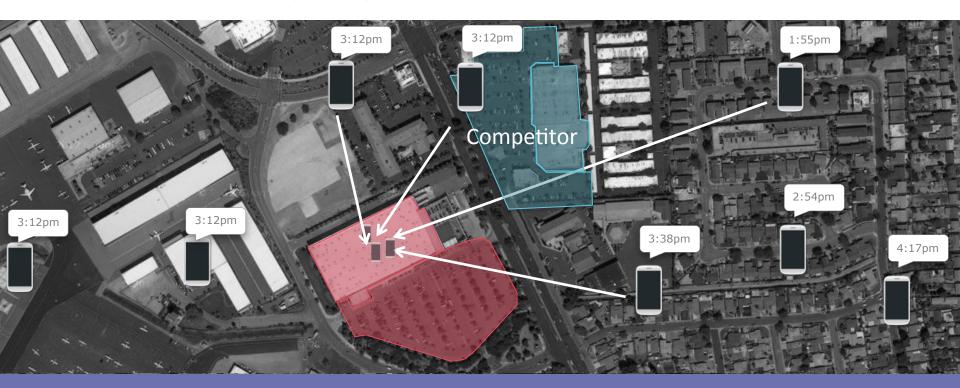
Why Mobile Advertising?

Because our phones are <u>always near</u>, <u>always on</u>, and <u>location-aware</u>...



"Location may be the biggest indicator of intent, since search..."

Measuring Store Visits through Mobile Advertising? Place Visit Rate™ (PVR™)





Place Visit Rate
Big Box Retailer
Case Study



Big Box Retailer Case Study

Problem: Customer felt CTR for mobile not a meaningful metric for real world retail.

Strategy: Deploy our proprietary **Place Visit Rate™** metric to actually measure in-store visits.

Reach

Reach 10 million consumers in targeted audiences, including Tech Shoppers, Holiday Shoppers and Errands Shoppers.

Measure

Use PVR[™] to determine how many people were actually driven instore.

Learn

Develop key insights about consumer behavior as a result of viewing the mobile advertisement.



Big Box Retailer: How it worked...



PVR™ Explained:

PVR is the ratio of unique devices that were served an impression and were later observed in a retail store, over the total number of unique devices that were served an impression.



Place Visit Rate Campaign Results:

Total PVR: > 0.8%

Mean Impressions Per Visit > 10

Click PVR: > 1.1%

Median Impressions Per Visit > 1

Over a time period of three months we **reached approximately 10 million devices**, of which we were able to measure 47%.

PVR Breakdown

Unique Measureable Devices: +4 million

Later Observed in BBR Store: +35,000

47% of total impressions could be matched to a device

Distance Traveled

Mean Distance Traveled: > 10 km

Median Distance Traveled: < 10 km

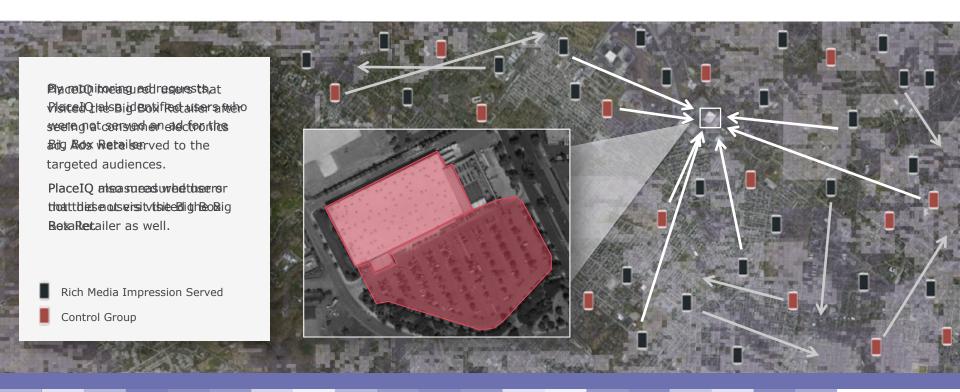
Measured between last impression and visit

Competitor 1 PVR

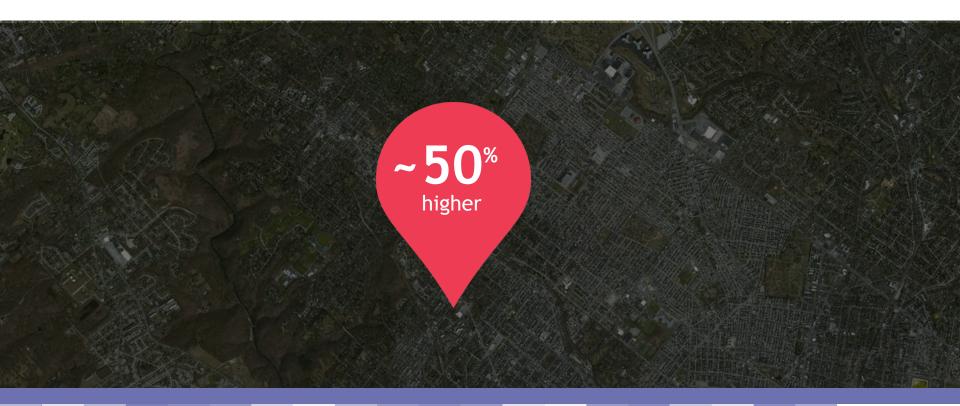
PVR for Competitor 1 Visitation: < 0.5%



Big Box Retailer: PVR A/B Test



Observed retail visits among the group of devices that were shown advertisements were ~50% higher than those that were not shown the ad.



Place Visit Rate™ Summary

PVR Lift: ~50%

Mean Impressions Per Visit > 10

PVR Breakdown	Exposed	Control
Unique Measureable Devices	> 4 Million	> 4 Million
Devices Visited BBR Location	> 35K	> 20K
PVR	> 0.8%	> 0.5%



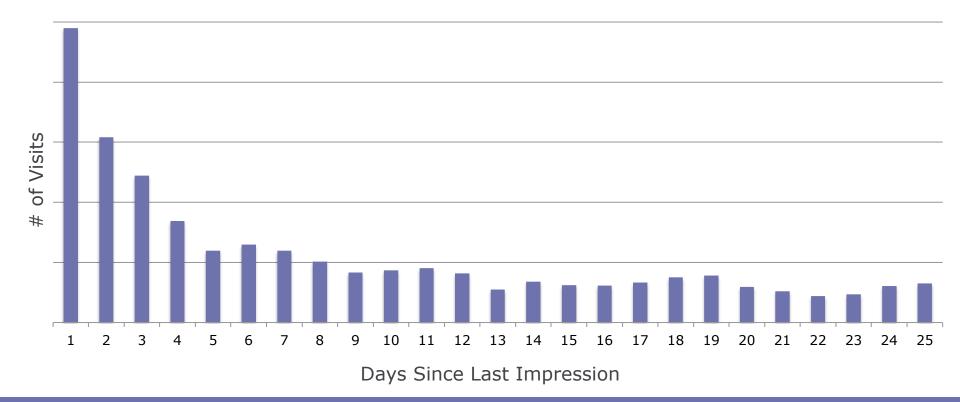
^{*}The Control group was randomly selected over the same period to be the same size and composition as the Exposed group.



Analytics, Insights & Learning

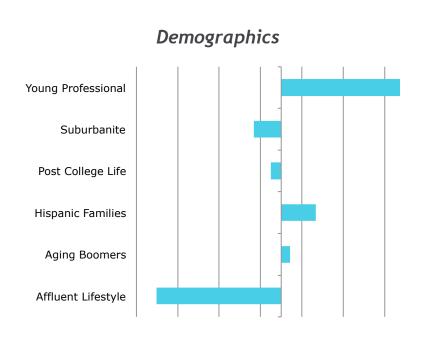


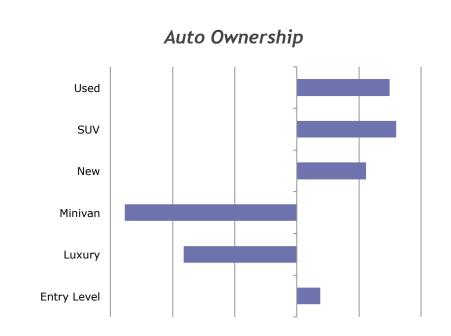
Visits by Time Between Last Impression and Visit



Big Box Retailer Shoppers:

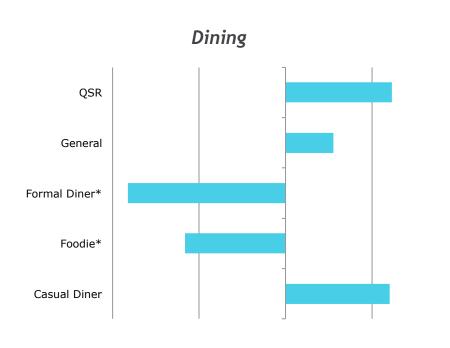
Hispanic Families & Young Professionals, and SUV & Used Car Owners

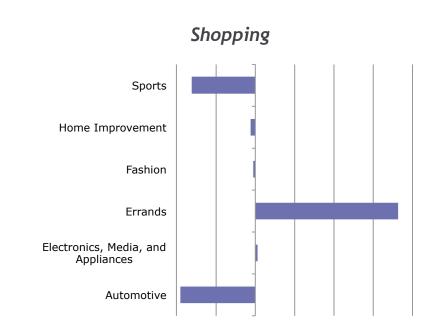




Out-of-Home Big Box Retail Shoppers:

Casual Diner and Quick Service Restaurants, Errand and Electronics Shopping



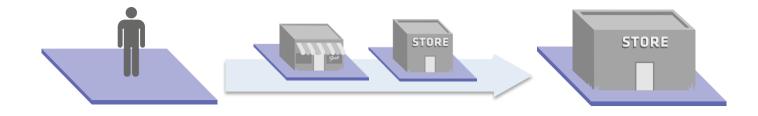




What about understanding consumer behavior before they visit the store or destination?



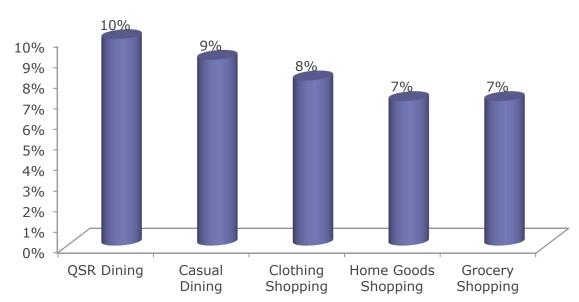
Introducing 'Pre-Visit' ...



Pre-Visit Insight:

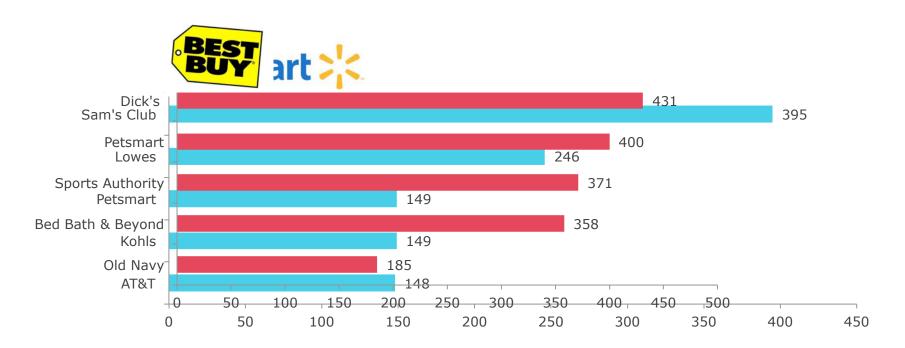
Analyzing the most likely 'pre-visit' by activity for PVR

Most Likely Previous Visit - 1



Pre-Visit Insight:

Analyzing the most likely 'pre-visit' by activity for PVR by **retail brand**:





Comparing Retail Audiences:

Demographics of Visitors

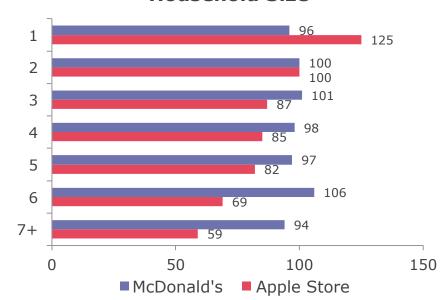
Dwelling 58 Multi Unit 235 102 Single Unit 84 50 100 150 200 250 0 McDonald's Apple Store



VS.



Household Size



Comparing Retail Audiences:

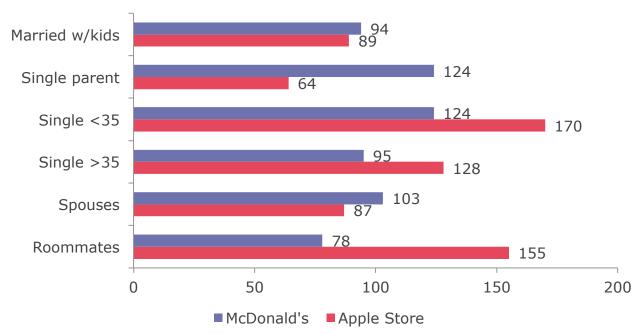
Demographics of Visitors







Family Type





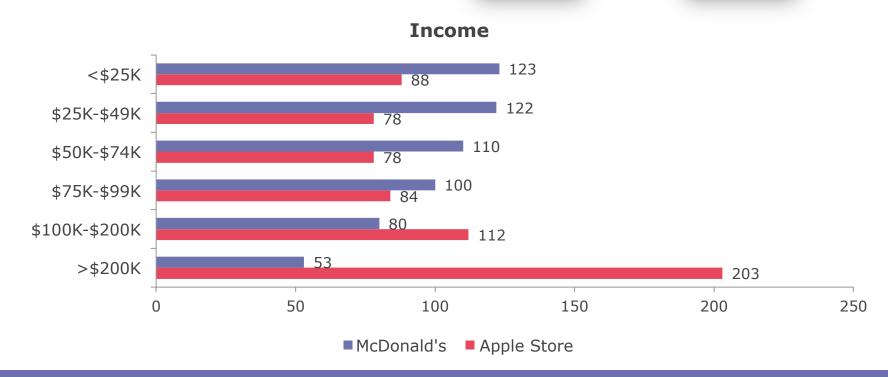
Comparing Retail Audiences:

Demographics of Visitors



VS.



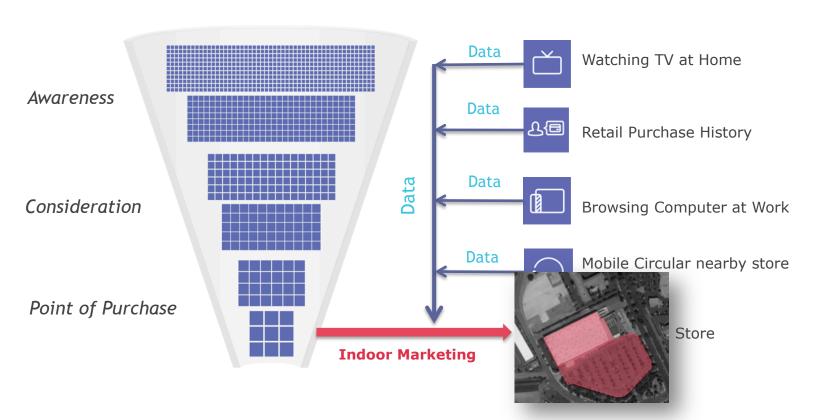






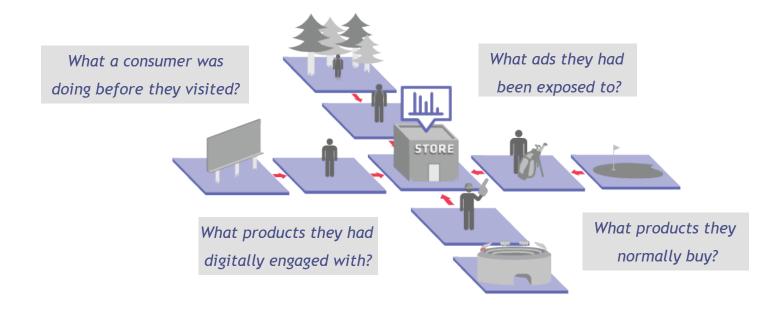
How Does This Impact Indoor Marketing?

Mapping the Consumer Journey





What if you could REALLY understand the consumer journey...



...and pass this intelligence to the final step - indoor marketing?



Thank you.

