The Evolving IA Landscape

Presented by:

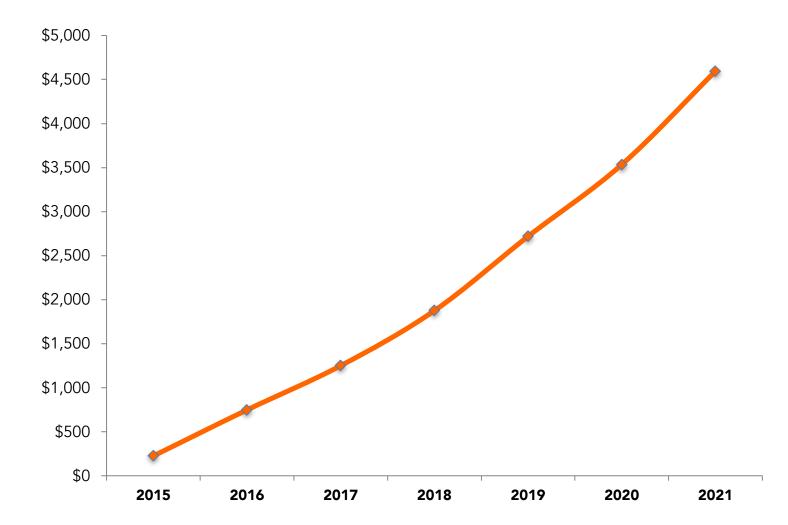
Derek Top, Director of Research, Opus Research Amy Stapleton, Analyst, Opus Research

The IA Landscape – Ever Evolving!

Intelligent Assistance and Bot Landscape Dan Miller, Derek Top & VB | Profiles Nicolas De Kouchkovsky Q (T SPEECH EMOTIONS & BIOMETRIC NLP, MACHINE LEARNING, CONVERSATION KNOWLEDGE BOT PLATFORMS AVATARS (TTS & ASR) SENTIMENT AUTHENTICATION & SEMANTIC SEARCH ANALYTICS MOBILE & PERSONAL VIRTUAL EMPLOYEE PERSONAL ASSISTANTS CC: BY: Dan Miller, Derek Top, and Nicolas De Kouchkovsky, Nov 2016 Ed 3.0

This is really happening

- From the Opus Decision Maker's Guide report
 - 1,200 companies
 - 2,600 implementations
- "|A" not "A|"
 - Virtual agents
 - Bots
 - Metabots



Botsplosion



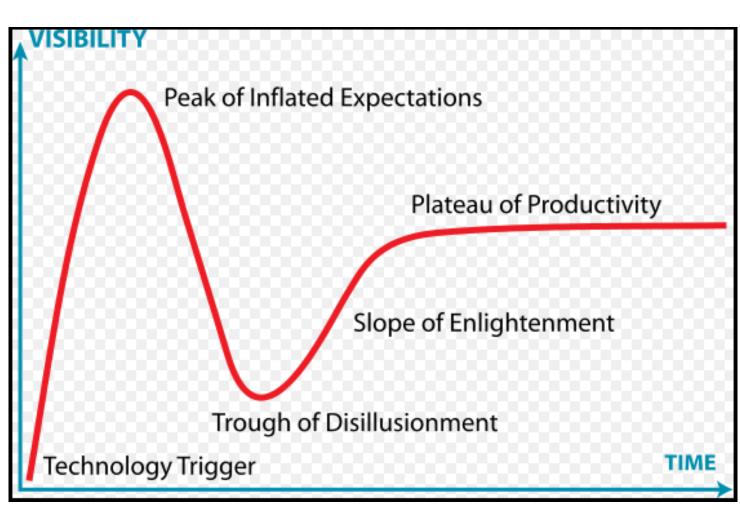
Bot Platforms











Gartner Research Technology Hype Cycle

The "Voice-First" Experience

Ubiquity, Accuracy & Verbosity

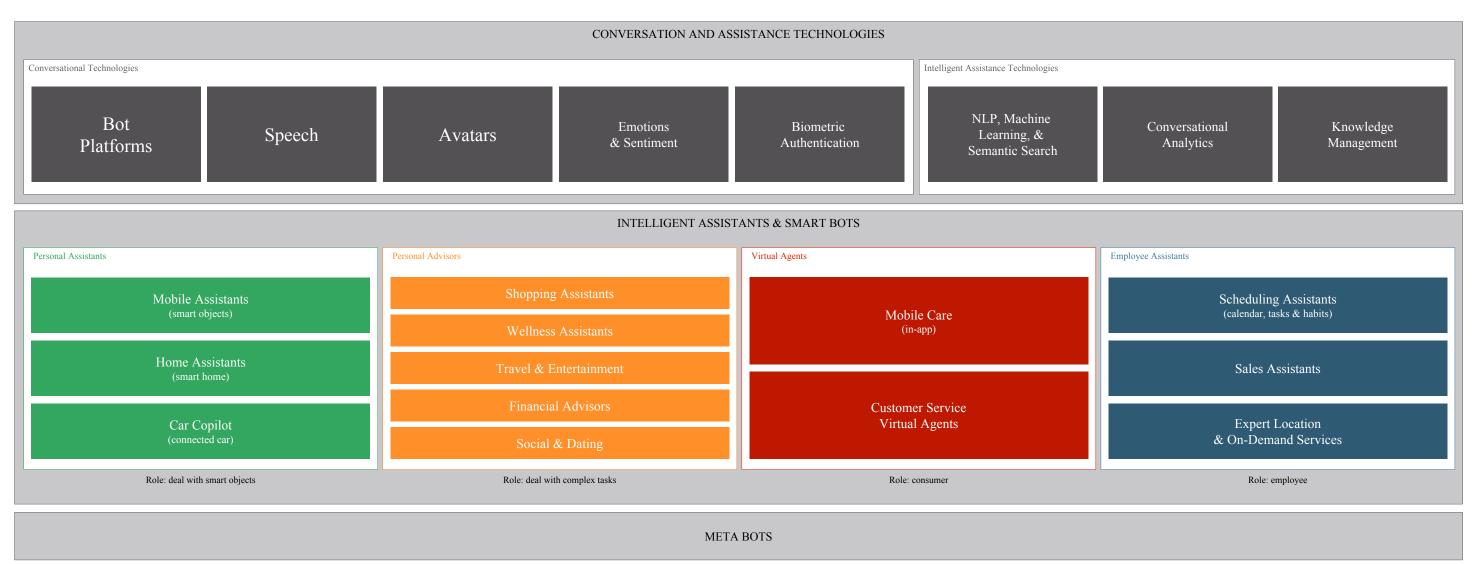
We are conditioned to "Just say It!"

 Speech processing has moved to "the Edge"

Puts people in charge

 How, when and with what to search, shop, transact

Puts "NLP" in an important position



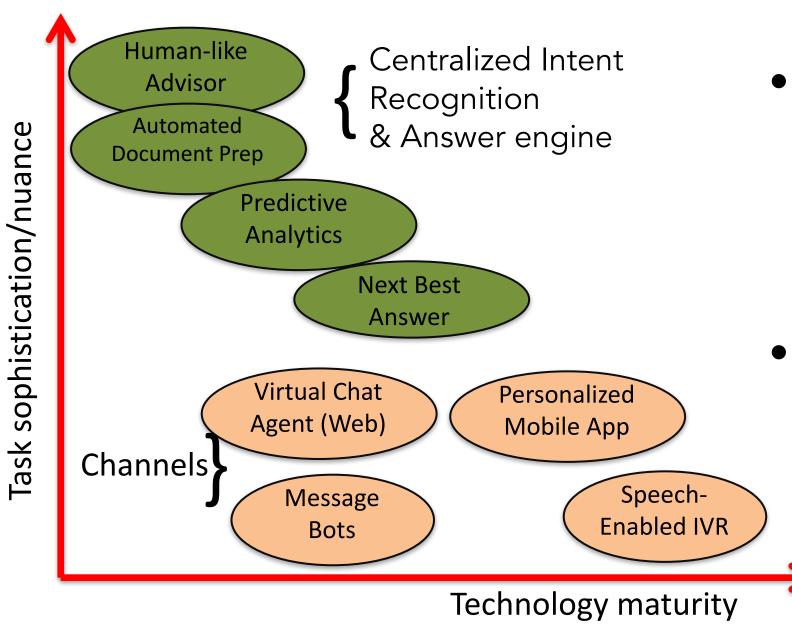
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Conversation & IA Technologies

- Bot Platforms
- Speech
- Avatars
- Emotion & Sentiment
- Biometric
 Authentication

- NLP, Machine Learning,
 Semantic Search
- Conversational Analysis
- KnowledgeManagement

Single "truth"/multiple "channels"



- Centralized resources
 - Intent recognition
 - Best Answers
 - Learning
- Decentralized channels
 - "Simple" bots
 - Conversation
 - Mobile apps

With 3 distinct technology pillars

Thousands of developers
3 or 4 dominant platforms
Standards coming



Messaging bots/chatbots Rule based/procedural Interactive Voice Response Agent screen pops Train the Al



Human assisted self-service Deep learning/self-improving

Domain of The Big Five
Spontaneous content generation
Human-like dialogue



Advanced Machine Learning Artificial General Intelligence

IA Use Case Categories

- Mobile & Personal Assistants
- Personal Advisors
- Virtual Agents / Enterprise IAs



Employee Assistants

All leverage components of the IA technology infrastructure

Metabots

- Emerging dominance of key assistants
- Metabots as the new gateway to the consumer?
- What's your metabot strategy?









Questions?