

The Future is Now... Welcome to the Era of the Digital Employee

Joe Gagnon, Chief Customer Officer.....Consumerist

September 18, 2017





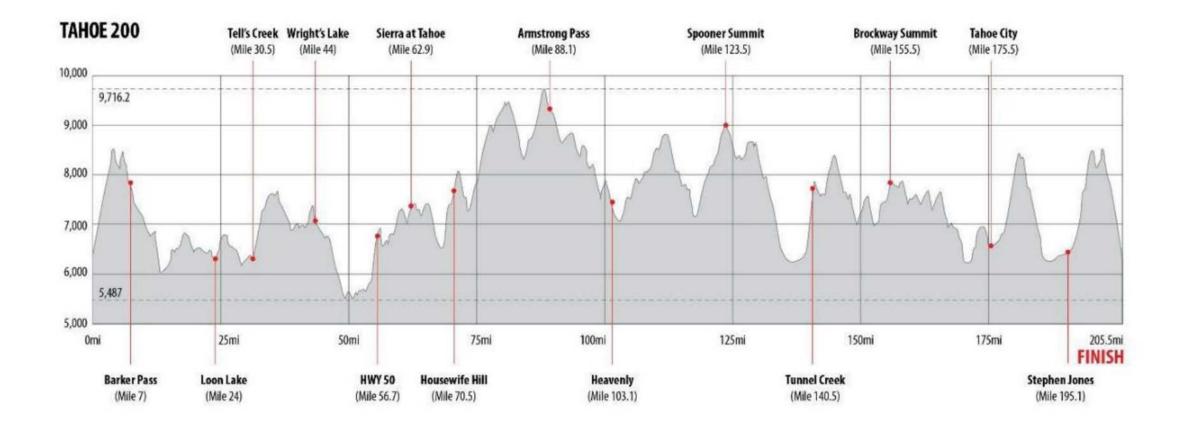
What I did on my..... Summer Vacation



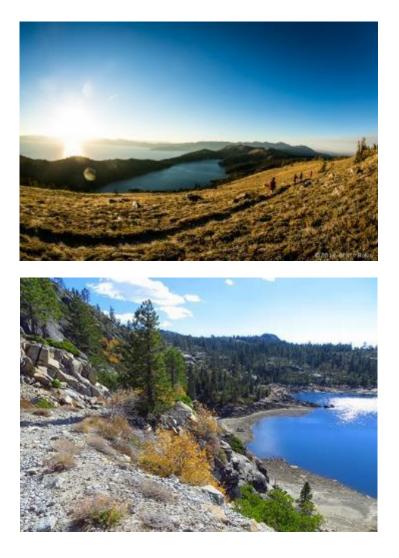
The Six Continent Challenge | April 10-15, 2017



A Crucible Event | 90 Hours – 205 Miles – 40,000 Feet







We all too often tell ourselves that we "Can't" do it

And from this thought comes opportunity.....



CONSUMER ENGAGEMENT FAST FORWARD





THE VIEW OF A TRANSFORMED SOCIO/ECONOMIC LANDSCAPE

- 1990 Detroit's big three automakers totaled \$250B in revenue and had 1.2 million employees
- 2014 Silicon Valleys' top three companies had \$247B of revenue and had 137k employees
- 46% of jobs today in the US are expected to replaced by robotics and AI in 20 years •
- By 2040 all workers will have their own "shingle" •
- Millennials will change jobs every two year
- Companies in vastly different industries are being pitted against each other who would have imagined Ford competing with Google?



THE CONSEQUENCE OF A TRANSFORMED ECONOMIC LANDSCAPE

Mega-corporations that defined 20th century commercial life are confronting new business and technological changes.....

We are, as such, recasting the idea of work, industry, and business across America





THE FUTURE IS HERE FOR THE TAKING









66 The concept of an 'average American' is gone, forever. The average American has been replaced by a complex, multidimensional society that defies simplistic labeling.

> - Peter Francese demographics expert





FUR CUMPANY & CUSTOMER



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CONSUMER ENGAGEMENT

INDUSTRY



SOCIO-ECONOMIC TRENDS



WE SPEND BIG \$ IN CUSTOMER SUPPORT ROI IS SUB-OPTIMAL CONSUMERS WANT TO BE ENGAGED

FREELANCE ECONOMY IS ON THE RISE





UBIQUITOUS TECHNOLOGY LANDSCAPE

HAVE TYOUR WAY People don't like one-size fits all service.









AGENT

PROACTIVEENGAGEMENT PEER TO PEER

SELF-SERVICE



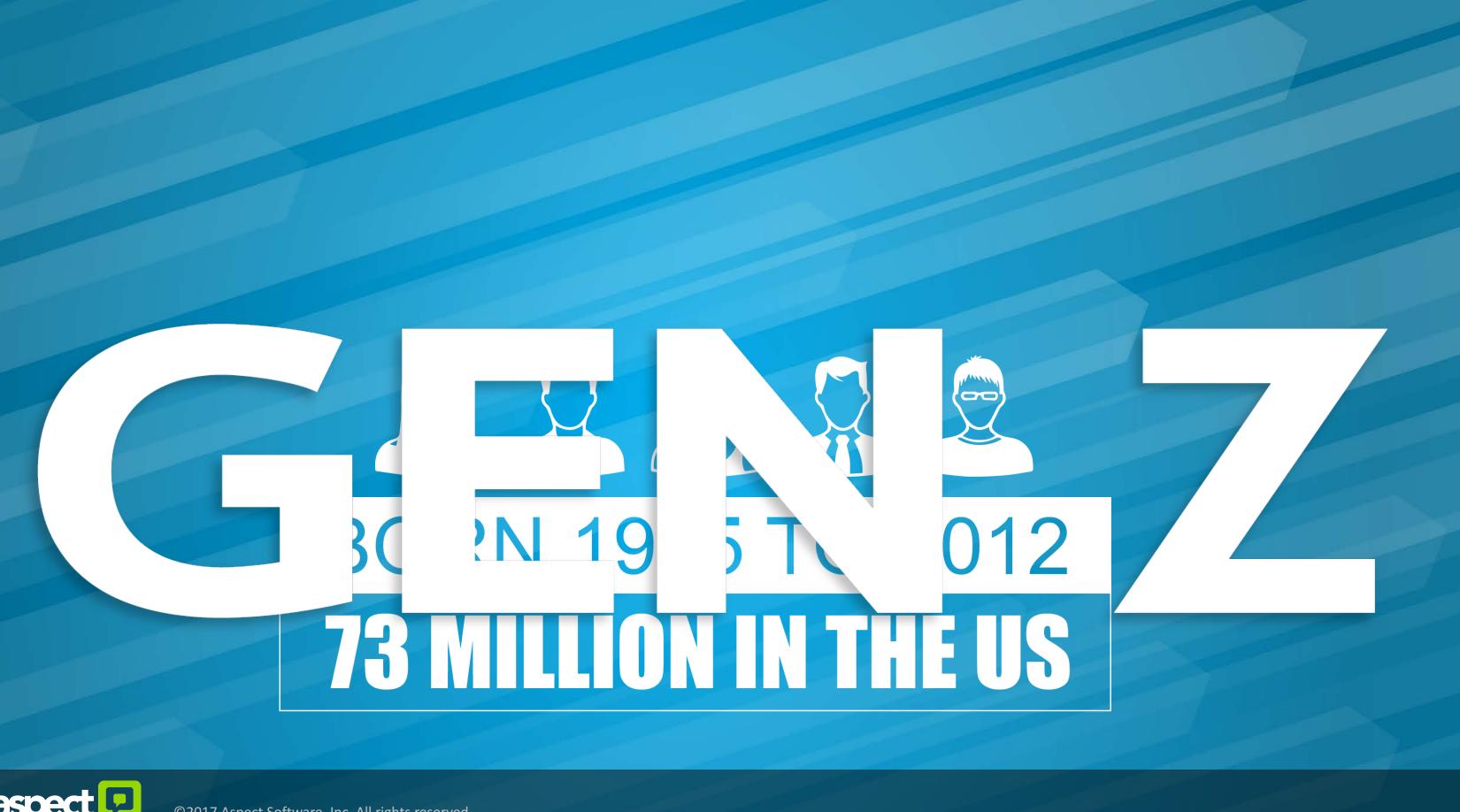


GET READY FOR











MILLENNIALS

Tech Savvy: 2 screens at once Communicate with text **Curators and sharers** Now focused Optimists Want to be discovered



VS.



GEN Z

Independent **PRODUCT OF** itive cery Te a

house

Problem solvers





2015

- Know me
- Make it mobile
- Let me do it
- Make it social

2017

- Fit into my life
- Save me time
- Make me smarter
- Help me discover

aspect 🗩

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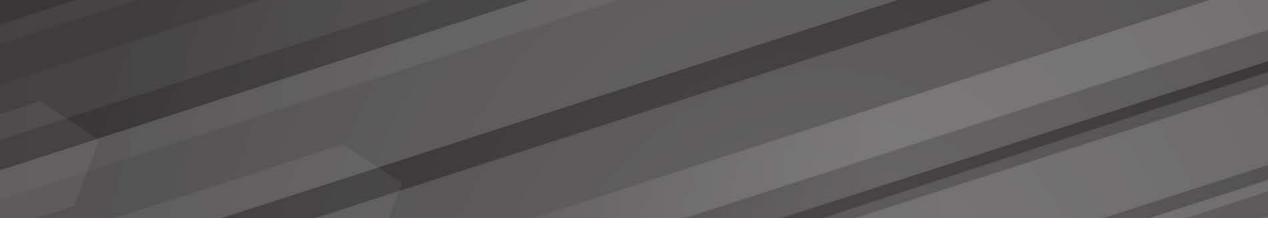
MINIMIZE CUSTOMER EFFORT

IT'S TIME TO

RELATIONSHIPS







What is your open the car door

I found 10 tax documents you need for your tax filing

MINIMIZE CUSTOMER EFFORT

EVENT DRIVEN/ LIFE STAGE



The last time we spoke your requested a text, is that still ok?

MAKE IT PERSONAL

Hi Mr. Smith, your flight is delayed, don't worry you will make your connection

Midnight in Hong Kong – we can get you that package by tomorrow

CONVERSATIONAL

ALWAYS ON



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Did you know you could save \$200 a month with a different energy plan

ADVISORY



- Bring CX innovation to local government use a chatbot to reduce cost and increase revenue by simplifying bill-pay
- Citizens can ask ≈ 40 questions around utility bills, and pay utility bills via SMS





- A new way to serve prospective Mercedes buyers and drivers
- Respond to questions instantaneously on Messenger, for marketing Voice of the Customer, Sales, and Service





- Edward became part of the staff
- 60% of all guest requests go to Edward
- NPS +13 points
- 65% of all guests use Edward on the weekend





FUTURE OF WORK



WORK IS CHANGING





OVER THE PAST 120 YEARS • WE HAVE GONE FROM BEING FARMERS • 1 BILLION OF US TO DIGITAL NATIVES • AND 7 BILLION OF US • SOON TO BE 9 BILLION • IN AN AUGMENTED UNIVERSE



MOVE WITH CERTAINTY. NOT URGENCY.









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20 HOURS A WEEK

YOUR DIGITAL EMPLOYEE

- A virtual agent taking responsibility for a digital customer interaction channel
- Understands natural language requests for customers or employee service

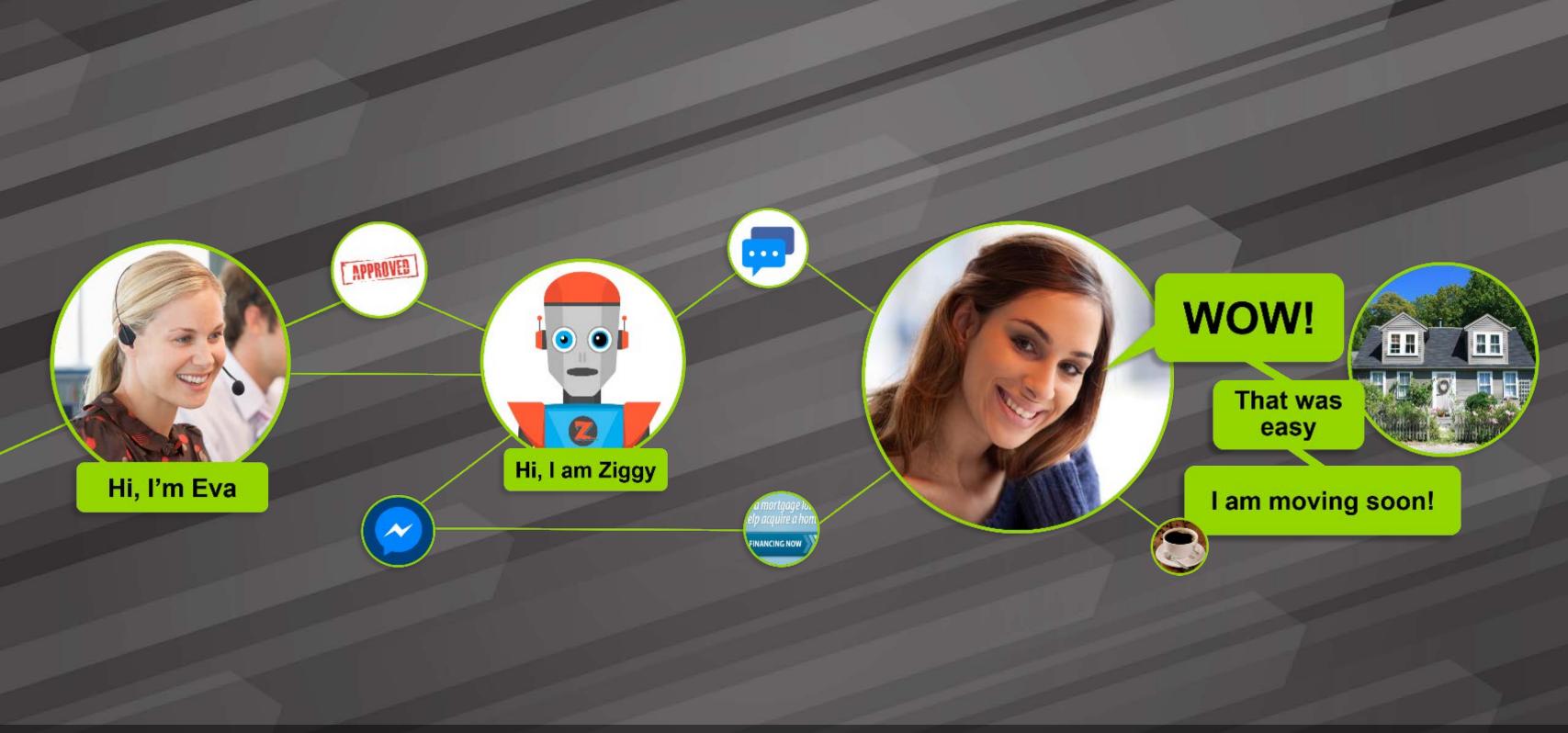








Hi, I am Eva







DYNAMIC SCHEDULING

AGENT CAREER

-0-

IMPLICATIONS



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WHAT DID WE EARDD2





We believe that if men have the talent to invent new machines that put men out of work, they have the talent to put those men back to work.







Agents get onto a career path... not just a job

Learn, for real, what customers need

Customer promises are actually achieved

Growth happens because focus moves to "the hard stuff"



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Less effort for your customers`

> Harmony between employees and your Ziggy

THANK YOU JOE GAGNON | GM CLOUD, CHIEF CUSTOMER OFFICER, ASPECT

